Additional Markets & Potential Use Cases

Six high-growth cybersecurity segments where the QWERX Enterprise Secure Perimeter (QESP) delivers immediate defensive value — sized against the most recent third-party research.

Enterprise Cybersecurity

$562B by 2030

CAGR **12.3%**

QESP USE CASE

Deploy QESP to harden every device across the enterprise fleet. Ephemeral Key Infrastructure eliminates static credentials attackers rely on to move laterally, exfiltrate data, or hold operations to ransom.

Source: Grand View Research, 2025 ↗

Online Gambling & Betting

$153B by 2030

CAGR **11.7%**

QESP USE CASE

Sportsbooks, casinos, and betting platforms operate on consumer devices at massive scale. QESP secures the device-to-service handshake, blocking account takeover, credential replay, and bot-driven fraud before wagers are placed.

Source: Grand View Research, 2025 ↗

Financial Services & Banking

$304B by 2030

CAGR **11.3%**

QESP USE CASE

Protect payment rails, trading systems, and core banking infrastructure. QESP secures machine-to-machine and device-to-datacenter connections so transactions cannot be intercepted, spoofed, or replayed.

Source: MarketsandMarkets, 2025 ↗

Industrial & OT Cybersecurity

$44B by 2030

CAGR **9.8%**

QESP USE CASE

Human error and static credentials are the leading root cause of ICS/OT breaches. QESP automates device identity across PLCs, gateways, and control systems so operators can enforce policy without patch-cycle exposure.

Source: MarketsandMarkets, 2025 ↗

Security Analytics & XDR

$54B by 2030

CAGR **16.8%**

QESP USE CASE

QESP produces a high-fidelity, cryptographically anchored stream of device telemetry. SOC teams gain earlier signal, fewer false positives, and the ability to detect impersonation attempts in real time.

Source: MarketsandMarkets, 2025 ↗

Healthcare & IoMT Security

$78B by 2030

CAGR **17.9%**

QESP USE CASE

Connected medical devices are the fastest-growing attack surface in healthcare. QESP delivers endpoint-to-endpoint identity for infusion pumps, imaging, and monitors — protecting patient safety and PHI without disrupting clinical workflow.

Source: Grand View Research, 2025 ↗

Market sizing and CAGR figures reflect the most recent publicly available forecasts from Grand View Research and MarketsandMarkets (2025 updates), harmonized to a 2030 horizon. Figures are best-available third-party estimates and will vary by methodology; QWERX does not warrant analyst projections. © 2026 QWERX, Inc.